

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Moscow, Russia, 28.3.2024

Overview

☐ **Notification made after deadline**

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: STRABAG SE
2. Reason for the notification: Acquisition or disposal of voting rights
3. Person subject to notification obligation Oleg Deripaska
4. Name of shareholder(s): MKAO Rasperia Trading Limited
5. Date on which the threshold was crossed or reached: 22.3.2024

6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	0,00 %	0,00 %	0,00 %	118 221 982
Position of previous notification (if applicable)	27,78 %	57,78 %	85,56 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT000000STR1		0		0,00 %
SUBTOTAL A	0		0,00 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
Right of first refusal	na	na	Physisch	0	0,00 %
SUBTOTAL B.2				0	0,00 %

8. Information in relation to the person subject to the notification obligation:

☐ Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

☒ Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	Shares held <u>directly</u> (%)	Financial/other instruments held <u>directly</u> (%)	Total of both (%)
1	Oleg Deripaska				
2	Bradmon Holdings Limited	1			
3	Melisantis Limited	2			
4	MKAO Valtoura Holdings Limited	3			

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

This notification is an amendment and clarification to the latest major holdings notification submitted on 26 March 2024.

This notification is submitted due to completion of the sale and purchase agreement relating to 100% of the share capital of MKAO RASPERIA TRADING LIMITED between Joint Stock Company ILIADIS and MKAO Valtoura Holdings Limited dated 14 December 2023 (the signing of which was notified on 18 December 2023 as amended on 8 January 2024).

As a result MKAO Rasperia Trading Limited is not (directly or indirectly) controlled by Mr. Deripaska and, therefore, it is not listed in line 8.

This notification takes into account the right of first refusal (as a financial instrument pursuant to Sec 131 para. 1 no. 1 Stock Exchange Act 2018) arising from the syndicate agreement dated 23.04.2007 (last amended on 15.03.2013) and terminated by Haselsteiner Familien-Privatstiftung with effect as of the end of 31.12.2022. Notification of such right of first refusal is made merely as a precaution for the sake of formal completeness. MKAO Rasperia Trading Limited takes the legal position that the rights of first refusal arising from the syndicate agreement do not continue to apply after termination of the syndicate agreement.

Total number of voting rights of issuer (line 6) has changed comparing to the previous notification due to the implementation of non-cash capital increase of Strabag SE registered on 21 March 2024. MKAO Rasperia Trading Limited takes the legal position that such non-cash capital increase is not valid and challenges it.

Moscow, Russia am 28.3.2024

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Moscow, Russia, 28.3.2024

Overview

☐ Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: STRABAG SE				
2. Reason for the notification: Acquisition or disposal of voting rights				
3. Person subject to notification obligation Name: Joint Stock Company Iliadis City: Moscow Country: Russia				
4. Name of shareholder(s): MKAO Rasperia Trading Limited				
5. Date on which the threshold was crossed or reached: 22.3.2024				
6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	24,11 %	62,68 %	86,79 %	118 221 982
Position of previous notification (if applicable)		27,78 %	27,78 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000000STR1		28 500 001		24,11 %
SUBTOTAL A	28 500 001		24,11 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
Right of first refusal	na	na	Physisch	74 099 909	62,68 %
SUBTOTAL B.2				74 099 909	62,68 %

8. Information in relation to the person subject to the notification obligation:

☐ Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

☒ Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	Shares held <u>directly</u> (%)	Financial/other instruments held <u>directly</u> (%)	Total of both (%)
1	Joint Stock Company Iliadis				
2	MKAO Rasperia Trading Limited	1	24,11 %	62,68 %	86,79 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

This notification is an amendment and clarification to the latest major holdings notification submitted on 26 March 2024.

This notification is submitted due to completion of the sale and purchase agreement relating to 100% of the share capital of MKAO RASPERIA TRADING LIMITED between Joint Stock Company ILIADIS and MKAO Valtoura Holdings Limited dated 14 December 2023 (the signing of which was notified on 18 December 2023).

This notification takes into account the right of first refusal (as a financial instrument pursuant to Sec 131 para. 1 no. 1 Stock Exchange Act 2018) arising from the syndicate agreement dated 23.04.2007 (last amended on 15.03.2013) and terminated by Haselsteiner Familien-Privatstiftung with effect as of the end of 31.12.2022. Notification of such right of first refusal is made merely as a precaution for the sake of formal completeness. MKAO Rasperia Trading Limited takes the legal position that the rights of first refusal arising from the syndicate agreement do not continue to apply after termination of the syndicate agreement.

Lines 7.B.2 and 8 are specified based on the major holdings notification submitted by BLR-Baubeteiligungs GmbH, RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft m.b.H., Haselsteiner Familien-Privatstiftung, Hans Peter Haselsteiner, Klemens Peter Haselsteiner, UNIQA Beteiligungs-Holding GmbH, UNIQA

Erwerb von Beteiligungen Gesellschaft m.b.H., UNIQA Österreich Versicherungen AG and UNIQA Insurance Group AG on 26 March 2024.

Total number of voting rights of issuer (line 6) and, hence, percent of voting rights have changed comparing to the previous notification due to the implementation of non-cash capital increase of Strabag SE registered on 21 March 2024. MKAO Rasperia Trading Limited takes the legal position that such non-cash capital increase is not valid and challenges it.

Moscow, Russia am 28.3.2024

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Vienna, 26.3.2024

Overview

☐ **Notification made after deadline**

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: STRABAG SE			
2. Reason for the notification: Other			
3. Person subject to notification obligation Acting in concert agreement (Sec. 133 No. 1 BörseG 2018)			
First name	Name/Surname	City	Country
	BLR-Baubeteiligungs GmbH.	Vienna	Austria
	RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft m.b.H.	Vienna	Austria
	Haselsteiner Familien-Privatstiftung	Spittal/Drau	Austria
Hans Peter	Haselsteiner		
Klemens Peter	Haselsteiner		
	UNIQA Beteiligungs-Holding GmbH	Vienna	Austria
	UNIQA Erwerb von Beteiligungen Gesellschaft m.b.H.	Vienna	Austria
	UNIQA Österreich Versicherungen AG	Vienna	Austria
	UNIQA Insurance Group AG	Vienna	Austria
4. Name of shareholder(s):			
5. Date on which the threshold was crossed or reached: 21.3.2024			

6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	62.68 %	24.11 %	86.79 %	118 221 982
Position of previous notification (if applicable)	57.78 %	27.78 %	85.56 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT000000STR1		74 101 407		62.68 %
Namensaktie		2		0.00 %
SUBTOTAL A	74 101 409		62.68 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Right of first refusal	see section 10.	20 days	28 500 001	24.11 %
SUBTOTAL B.1			28 500 001	24.11 %

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

☐ Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

☒ Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Haselsteiner Hans Peter		0.06 %		0.06 %
2	Haselsteiner Familien-Privatstiftung	1	30.68 %		30.68 %
3	Haselsteiner Klemens Peter		0.00 %		0.00 %
4	RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft m.b.H.		7.65 %		7.65 %
5	BLR-Baubeteiligungs GmbH.	4	7.70 %		7.70 %
6	UNIQA Insurance Group AG		0.02 %		0.02 %
7	UNIQA Beteiligungs-Holding GmbH	6	0.00 %		0.00 %
8	UNIQA Österreich Versicherungen AG	7	15.11 %		15.11 %
9	UNIQA Erwerb von Beteiligungen Gesellschaft m.b.H.	8	1.45 %		1.45 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Additional information:

Of the 74,101,409 shares (approx. 62.68%) listed in section 7A, which are held by the legal entities listed in section 3 in total, only 57,000,002 shares (approx. 48.21%) are syndicated and therefore mutually attributable pursuant to Section 133 no. 1 BörseG. The remaining 17,101,407 shares (approx. 14.47%) are not syndicated and are therefore not mutually attributable pursuant to Section 133 no. 1 BörseG.

On 21 March 2024, the issuer increased the share capital from 102,600,000 to 118,221,982 shares/voting rights. The following legal entities each exceeded the following

thresholds through the direct/indirect acquisition (Section 130 BörseG 2018) of new shares/voting rights in the capital increase:

- Hans Peter Haselsteiner and Haselsteiner Familien-Privatstiftung - 30%;
- RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN reg. Gen.m.b.H. - 15%;
- UNIQA Österreich Versicherungen AG - 15%.

The voting rights are (i) including attributed voting rights (Section 130 and Section 133 no. 1 and no. 4 BörseG 2018) and (ii) added together with the voting rights from financial instruments (B.1) (right of first refusal) (Section 131 para. 1 BörseG 2018) - in each case number of voting rights and %:

- Hans Peter Haselsteiner (i) 64,841,191/ approx. 54.85%; (ii) 93,341,192/ approx. 78.95%;
- Haselsteiner Familien-Privatstiftung (i) 64,771,816/ approx. 54.79%; (ii) 93,271,817/ approx. 78.90%;
- Klemens Peter Haselsteiner (i) 57,001,502/ approx. 48.22% - below the threshold of 50%; (ii) 85,501,503/ approx. 72.32% - below the threshold of 75%;
- RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN reg. Gen.m.b.H. (i) 60,905,641/ approx. 51.52%; (ii) 89,405,642/ approx. 75.63%;
- BLR-Baubeteiligungs GmbH. (i) 58,821,786/ approx. 49.76% - below the threshold of 50%; (ii) 87,321,787/ approx. 73.86% - below the threshold of 75%;
- UNIQA Insurance Group AG (i) 62,353,081/ approx. 52.74%; (ii) 90,853,082/ approx. 76.85%;
- UNIQA Beteiligungs-Holding GmbH and UNIQA Österreich Versicherungen AG (i) 62,347,566/ approx. 52.74%; (ii) 90,847,567/ approx. 76.84%;
- UNIQA Erwerb von Beteiligungen Gesellschaft m.b.H. (i) 57,342,487/ approx. 48.50% - below the threshold of 50%; (ii) 85,842,488/ approx. 72.61% - below the threshold of 75%.

The attributed voting rights of approx. 24.11% on the basis of the right of first refusal (B.1) fall below the threshold of 25% (Sections 130 in conjunction with 131 para. 1 BörseG 2018): The core shareholders syndicate that has existed since 23 April 2007 ended at the end of 31 December 2022. Despite the termination of the core shareholders syndicate, the right of first refusal of the legal entities named in section 8. no. 1 to 3 and the right of first refusal of the legal entities named in section 8. under no. 4 to 9 remain in place as long as they each hold at least 8.5% of the share capital of the issuer. MKAO Rasperia Trading Limited is subject to Council Regulation (EU) No 269/2014 of 17 March 2014 concerning restrictive measures in respect of actions undermining or threatening the territorial integrity, sovereignty and independence of Ukraine, as amended/supplemented (EU

Sanctions Regulation). Accordingly, MKAO Rasperia Trading Limited is not authorised to sell the shares it holds in the issuer and therefore the right of first refusal does not apply for the duration of the EU Sanctions Regulation, unless the sanctions authority approves the sale of these shares by MKAO Rasperia Trading Limited. The legal entities mentioned under section 3. have formed a syndicate without MKAO Rasperia Trading Limited.

Vienna on 26.3.2024

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Wien, 22.3.2024

Overview

☐ Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: STRABAG SE				
2. Reason for the notification: Event changing the breakdown of voting rights				
3. Person subject to notification obligation Name: Raiffeisen Bank International AG City: Wien Country: Österreich				
4. Name of shareholder(s): AO Raiffeisenbank				
5. Date on which the threshold was crossed or reached: 21.3.2024				
6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	0,00 %	24,11 %	24,11 %	118 221 982
Position of previous notification (if applicable)	0,00 %	27,78 %		

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT000000STR1	0	0	0,00 %	0,00 %
SUBTOTAL A	0		0,00 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
Share Purchase Agreement	n.a.	n.a.	Physisch	28 500 000	24,11 %
SUBTOTAL B.2				28 500 000	24,11 %

8. Information in relation to the person subject to the notification obligation:

☐ Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

☒ Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	Shares held <u>directly</u> (%)	Financial/other instruments held <u>directly</u> (%)	Total of both (%)
1	Raiffeisen Bank International AG		0,00 %	0,00 %	0,00 %
2	AO Raiffeisenbank	1	0,00 %	24,11 %	24,11 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

This notice constitutes an update information with regard to a transaction announced in the ad hoc disclosure of Raiffeisen Bank International AG as of 19 December 2023: Raiffeisen Bank International AG (RBI) has taken a decision to acquire 28,500,000 shares in STRABAG SE via its Russian subsidiary AO Raiffeisenbank from Russian based MKAO Rasperia Trading Limited. In December 2023, 28,500,00 shares in STRABAG SE corresponded to a stake of 27.78 percent of outstanding shares. Because of the capital increase and the issue of new shares by STRABAG SE, which became effective on 21 March 2024, STRABAG SE's new share capital amounts to EUR 118,221,982, divided into 118,221,982 shares. As a result of such capital increase, 28,500,000 shares in STRABAG SE correspond to a stake of 24.11 percent of the outstanding shares. Closing of the acquisition is subject to various conditions precedent including satisfactory completion of the sanctions compliance due diligence by RBI, regulatory approvals, and merger clearance.

Wien am 22.3.2024